



Legacy Club

*Leaving a Legacy
through Planned Giving*



UNIVERSITY *of the*
AFTERMARKET
foundation

What is your legacy?

Great leaders understand the importance of building a legacy, of ensuring that their contributions and values continue to thrive in perpetuity.

This focus on the future is central to the mission of the University of the Aftermarket Foundation. The scholarships and grants awarded by the Foundation support the future leaders of the automotive aftermarket industry, building skills and professionalism within the industry through education. Through planned giving, current leaders in the automotive aftermarket have the power to support the future of the industry for generations to come.

Thoughtfully planned, the following gifts can both provide personal benefits to you and your family while also establishing a legacy that supports the education and growth of the young people who make up the future of the automotive aftermarket.

- A charitable bequest is a gift included in your will to the University of the Aftermarket Foundation.
- A life-income gift, such as a charitable gift annuity or a charitable remainder trust, would provide support for the Foundation while ensuring your family's future.
- A gift of appreciated stock is another way to support the University of the Aftermarket Foundation while avoiding capital gain tax.
- A gift of retirement assets, including a 401(k) or IRA, may allow you to give more than you thought possible while reducing taxes that may otherwise consume these assets.
- A gift of life insurance policies you no longer need may help the University of the Aftermarket Foundation.

Legacy Club Levels of Contribution

The University of the Aftermarket Foundation welcomes every size contribution and will recognize all donors unless they prefer to remain anonymous. In addition, special recognition will be given to Platinum, Gold and Silver Legacy Club members.

- Platinum Legacy Club Members: \$250,000 +
- Gold Legacy Club Members: \$100,000 - \$249,999
- Silver Legacy Club Members: \$50,000 - \$99,999

Gift Planning Possibilities

If You Would Like to...	Then Consider...	How You May Benefit
Make a significant future gift without affecting your current lifestyle	A charitable bequest	Reduce estate and death taxes, and retain control over your assets during your lifetime
Support the Foundation without depleting your cash reserves and avoid capital gains tax	A gift of appreciated stock	Provide support to the Foundation while decreasing the out-of-pocket cost to you by avoiding capital gains tax
Find a tax-advantaged way to leave assets to the Foundation and your heirs upon your death	Naming the University of the Aftermarket Foundation as a beneficiary of your retirement-plan account	Avoid income tax on retirement plan assets while making other property available to pass to your heirs
Make a significant gift to the Foundation and retain a guaranteed, fixed stream of income	A charitable gift annuity	Receive a current income stream and an immediate income tax deduction
Make a significant gift to the Foundation and retain a variable stream of income	A charitable remainder trust	Receive an income stream and an immediate income tax deduction and avoid capital gains tax
Make a significant gift to the Foundation with little cost to you or your family	Naming the University of the Aftermarket Foundation as a beneficiary of a life insurance policy	Receive an immediate income tax deduction and possible future tax deductions through gifts made to pay policy premiums





Legacy Club

University of the Aftermarket Foundation Legacy Club

Membership in the Legacy Club recognizes those who have designated a special gift to benefit the University of the Aftermarket Foundation through a variety of giving arrangements. We invite you to join a committed group of industry leaders who have made planned gifts by:

- Including the University of the Aftermarket Foundation in their estate plans.
- Naming the University of the Aftermarket Foundation as a beneficiary of an insurance policy, IRA, retirement account, or brokerage account.
- Establishing a life-income gift that provides an income to them or their beneficiaries.

Members at the silver level and above will be honored with special recognition in foundation communications, on the UAF website, and during AWDA and AAPEX.



Attn: Planned Giving
7101 Wisconsin Avenue, Suite 1300
Bethesda, MD 20814

Phone (312) 768-7379

Email: jennifer.tio@maxmarketing.com